

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

| NAME OF THE COMPANY:DREDGING CORPORATION OF INDIA LTD  |                               |  |   |
|--|-------------------------------|--|---|
| SCRIP CODE:  | 523618                        | Name of the Scrip: DREDGING                                |   |
| Class of Security:   | EQUITY                        |  |   |
| QUARTER ENDED:   | 30.06.2013                    |  |   |
|  |                               |  |   |
| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
|  |                               |  |   |
| Outstanding convertible securities:  | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
|  |                               |  |   |
| Warrants:  | No. of warrants               | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>28000000</b>               | <b>0</b>   | <b>100.00</b>   |



NAME OF THE COMPANY : DREDGING CORPORATION OF INDIA LTD  
 SCRIIP CODE : 523618  
 QUARTER ENDED : 30.06.2013

| Category Code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                        |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | No of shares                           | As a percentage        |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| <b>A</b>      | <b>promoter and promoter group</b>  |                        |                        |  |  |                            |  |                        |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Individual/Hindu Undivided family   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (b)           | Central Government/state government(s)  | 1                      | 21997700               | 21997700                                     | 78.56  | 78.56                      | 0                                      | 0.00                   |
| (c)           | Bodies corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)           | Financial Institutions/Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)           | Any other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|               | <b>Sub Total (A) (1)</b>  | <b>1</b>               | <b>21997700</b>        | <b>21997700</b>                              | <b>78.56</b>   | <b>78.56</b>               | <b>0</b>                               | <b>0.00</b>            |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals (Non resident individuals / Foreign individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (b)           | Bodies corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)           | Any other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|               | <b>Sub Total (A) (2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>            |
|               | <b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b>                    | <b>1</b>               | <b>21997700</b>        | <b>21997700</b>                              | <b>78.56</b>   | <b>78.56</b>               | <b>0</b>                               | <b>0.00</b>            |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                        |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Mutual Funds / UTI  | 1                      | 140                    | 140  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (b)           | Financial Institutions / Banks  | 9                      | 1031783                | 1031783                                      | 3.68   | 3.68                       | 0                                      | 0.00                   |
| (c)           | Central Government / State Government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)           | Insurance Companies   | 3                      | 1457791                | 1457791                                      | 5.21   | 5.21                       | 0                                      | 0.00                   |
| (f)           | Foreign institutional investors   | 15                     | 862154                 | 862154                                       | 3.08   | 3.08                       | 0                                      | 0.00                   |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (h)           | Any other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|               | <b>Sub Total (B) (1)</b>  | <b>28</b>              | <b>3351868</b>         | <b>3351868</b>                               | <b>11.97</b>   | <b>11.97</b>               | <b>0</b>                               | <b>0.00</b>            |
| <b>2</b>      | <b>Non Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Bodies Corporate  | 659                    | 353784                 | 353684                                       | 1.26   | 1.26                       | 0                                      | 0.00                   |
| (b)(i)        | Individual shareholders holding nominal share capital up to Rs. 1 lakh                  | 49504                  | 2103677                | 2098399                                      | 7.51   | 7.51                       | 0                                      | 0.00                   |
| (b)(ii)       | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh           | 7                      | 125780                 | 125780                                       | 0.45   | 0.45                       | 0                                      | 0.00                   |
| <b>(C)</b>    | <b>Any other (specify)</b>  |                        |                        |  |  |                            |  |                        |
|               | Non-Resident Indians  | 355                    | 45460                  | 45460  | 0.16   | 0.16                       | 0                                      | 0.00                   |
|               | Clearing Members  | 46                     | 7617                   | 7617   | 0.03   | 0.03                       | 0                                      | 0.00                   |
|               | Trust   | 8                      | 14114                  | 14114  | 0.05   | 0.05                       | 0                                      | 0.00                   |
|               | <b>Sub Total (B) (2)</b>  | <b>50579</b>           | <b>2650432</b>         | <b>2645054</b>                               | <b>9.47</b>  | <b>9.47</b>                | <b>0</b>                               | <b>0.00</b>            |
|               | <b>Total Public shareholding (B)= (B1)+(B2)</b>   | <b>50607</b>           | <b>6002300</b>         | <b>5996922</b>                               | <b>21.44</b>   | <b>21.44</b>               | <b>0</b>                               | <b>0.00</b>            |
|               | <b>Total (A)+(B)</b>  | <b>50608</b>           | <b>28000000</b>        | <b>27994622</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>            |
| <b>(C)</b>    | <b>Shares held by custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                        |
| 1             | promoter and promoter group   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| 2             | Public  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|               | <b>Grand Total (A) +(B)+( C)</b>  | <b>50608</b>           | <b>28000000</b>        | <b>27994622</b>                              |  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>            |



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of shares held |       | No. of shares held | As a percentage of Grand Total (A+B+C) | Details of convertible securities held | As a percentage of sub-clause (B) | Number of warrants held | As a percentage of Grand Total (A+B+C) | Number of convertible securities held | As a percentage of sub-clause (B) | Total shares (including underlying shares, conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-------|--------------------|--|--|-----------------------------------|-------------------------|--|---------------------------------------|-----------------------------------|---|
|         |                         | (I)                    | (II)  |                    |  |  |                                   |                         |  |                                       |                                   |   |
| 1       | PROMOTER OF INDIA       | 2197750                | 78.58 | 0                  | 0.00                                   | 0                                      | 0.00                              | 0                       | 0.00                                   | 0                                     | 0.00                              | 0.00  |
| 2       | GRAND (A+B)             | 2197750                | 78.58 | 0                  | 0.00                                   | 0                                      | 0.00                              | 0                       | 0.00                                   | 0                                     | 0.00                              | 0.00  |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder                 | Number of shares held | Shares as a percentage of total (A+B+C) i.e. Grand Total indicated in para (I)(a) above | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares, conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|-------------------------|---|---------------------------------------|---|---|
|         |   |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |   |
| 1       | THE INVESTOR CORPORATION FOR DRS        | 67256                 | 0.29  | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |
| 2       | THE NATIONAL INVESTMENT PROMOTION BOARD | 55264                 | 0.24  | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |
| 3       | THE NATIONAL INVESTMENT PROMOTION BOARD | 4700                  | 0.02  | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |
| 4       | GENERAL INSURANCE CORPORATION OF INDIA  | 4545                  | 0.02  | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |
| 5       | LIFE OF INDIA PROFIT PLUS GROWTH FUND   | 4545                  | 0.02  | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |
| 6       | INDIAN OVERSEAS BANK                    | 352                   | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |
| 7       | STATE BANK OF INDIA                     | 352                   | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |
| 8       | GRAND (A+B)                             | 2197750               | 99.71   | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 0% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total (A+B+C) i.e. Grand Total indicated in para (I)(a) above | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares, conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|---|-------------------------|---|---------------------------------------|---|---|
|         |                         |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |   |
| 1       | NIL                     | 0                     | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |
| 2       | GRAND (A+B)             | 0                     | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.00  |

Statement showing details of locked in shares

| Sr. No. | Name of the shareholder | Number of shares locked in | Percentage of total shares (I.e. Grand Total) indicated in para (I)(a) above |
|---------|-------------------------|----------------------------|--|
| 1       | NIL                     | 0                          | 0.00   |
| 2       | GRAND (A+B)             | 0                          | 0.00   |

Statement showing holdings of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DRs (ADR, GDR, SDR) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of Total (A+B+C) indicated in para (I)(a) above |
|---------|---|---------------------------|---|
| 1       | NIL                                     | 0                         | 0.00  |
| 2       | GRAND (A+B)                             | 0                         | 0.00  |

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

| Sr. No. | Name of the DR holder | Type of outstanding DRs (ADR, GDR, SDR etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of Total (A+B+C) indicated in para (I)(a) above |
|---------|-----------------------|--|---------------------------|---|
| 1       | NIL                   | 0  | 0                         | 0.00  |
| 2       | GRAND (A+B)           | 0  | 0                         | 0.00  |

