

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For the quarter ended : 30th June, 2015
2 ISIN Number : INE506A01018
3 Face value : Equity shares of ₹10/- each.
4 Name of the Company : Dredging Corporation of India Limited
5 Registered Office Address : Core - 2, First Floor, "SCOPE MINAR", Plot No. 2A & 2B,
Laxminagar District Centre, Delhi - 110 092
6 Correspondence Address : "DREDGE HOUSE", Port Area,
Visakhapatnam - 530 035.
7 Telephone No / Fax No. : 0891- 2871298, 0891- 2529846
8 E mail address : sreekanth@dcj.gov.in
9 Name of the Stock Exchanges where
the Company's Securities are listed : The National Stock Exchange Association Limited
Delhi Stock Exchange Association Ltd
The Stock Exchange, Mumbai
The Calcutta Stock Exchange Association Ltd
Number of Shares % of Total Issued Capital
10 Issued Capital : 2,80,00,000
11 Listed Capital : 2,80,00,000
12 Held in Dematerialised Form with CDSL : 10,55,763 3.77
13 Held in Dematerialised Form with NSDL : 2,69,40,897 96.22
14 Physical : 3340 0.01
15 Total No. of Shares (12 + 13 + 14) : 2,80,00,000 100.00
16 Reasons for difference, if any, between
(10 & 11), (10 & 15), (11 & 15) : Not applicable
17 Certifying the details of changes in share capital during the quarter under consideration as per table given below

| Particulars *** | No of Shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin .appr. pending for SE (Specify names) |
|-----------------|--------------|----------------------------------|---|---------------------------|---------------------------|---|
| | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes/ No) : Yes
If not updated upto which date :
19 Reference of previous quarter with regards to excess dematerialised shares, if any : Not applicable
20 Has the Company resolved the matter mentioned in point No 19 above in the current quarter? If, not, reason why? : Not applicable
21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:

| Total No of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

- 22 Name, Telephone & Fax No. of the Compliance Officer : K. Aswini Sreekanth, Company Secretary
Tele : 0891 - 2566537, Fax : 0891 - 2529846,
Cell : 9949825233
23 Name, address, Telephone & Registration No. of the Auditor : M/s P.N.Rao & Co., Company Secretaries
Flat No. 204, II Floor, D.No. 9-14-7,
Amma Apartments, CBM Compound,
Visakhapatnam - 530003
CP No. 2552, Telephone : 0891 - 2751934
24 Common Agency for Share Registry work : M/s Karvy Computershare Private Limited,
17-24, Vittal Rao Nagar, Madhapur,
Hyderabad - 500081, Telephone : 040 -23312454/ 233250251
25 Any other detail that the auditor may like to provide (e.g BIFR Company, delisting from SE, Company changed its name etc.) :

Date: 08.07.2015
Place: Visakhapatnam



For P.N.Rao & Co.
Company Secretaries

P. Narasinga Rao
(P. Narasinga Rao)
Proprietor 8/7/15