

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For the quarter ended : 31<sup>st</sup> March, 2016
  2. ISIN Number : INE506A01018
  3. Face value : Equity shares of ₹10/- each.
  4. Name of the Company : Dredging Corporation of India Limited
  5. Registered Office Address : Core - 2, First Floor, "SCOPE MINAR", Plot No. 2A & 2B, Laxminagar District Centre, Delhi - 110 092
  6. Correspondence Address : "DREDGE HOUSE", Port Area, Visakhapatnam - 530 001.
  7. Telephone No./ Fax No. : 0891- 2871298, 0891- 2529846
  8. E mail address : [sreekanth@dci.gov.in](mailto:sreekanth@dci.gov.in)
  9. Name of the Stock Exchanges where the Company's Securities are listed : The National Stock Exchange Association Limited  
Delhi Stock Exchange Association Ltd.  
The Stock Exchange, Mumbai  
The Calcutta Stock Exchange Association Ltd.
- |   | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 10. Issued Capital  | 2,80,00,000      | -                         |
| 11. Listed Capital  | 2,80,00,000      | -                         |
| 12. Held in Dematerialised Form with CDSL                                   | 13,43,870        | 4.80                      |
| 13. Held in Dematerialised Form with NSDL                                   | 2,66,52,533      | 95.19                     |
| 14. Physical  | 3597             | 0.01                      |
| 15. Total No. of Shares (12 + 13 + 14)                                      | 2,80,00,000      | 100.00                    |
| 16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) | Not applicable   |                           |
17. Certifying the details of changes in share capital during the quarter under consideration as per table given below

Particulars ***	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin .appr. pending for SE (Specify names)
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation. Conversion, Buyback, Capital Reduction. Forfeiture, Any other (to specify).						

18. Register of Members is updated (Yes/ No)  
If not updated upto which date : Yes
  19. Reference of previous quarter with regards to excess dematerialised shares, if any. : Not applicable
  20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If, not, reason why? : Not applicable
  21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:
- | Total No of Demat requests    | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | Nil             | Nil           | Nil               |
| Pending for more than 21 days | Nil             | Nil           | Nil               |
22. Name, Telephone & Fax No. of the Compliance Officer : K.Aswini Sreekanth, Company Secretary  
Tele : 0891 - 2566537, Fax : 0891 - 2529846,  
Cell : 9949825233
  23. Name, address, Telephone & Registration No. of the Auditor : M/s P.N.Rao & Co., Company Secretaries  
Flat No. 204, II Floor, D.No. 9-14-7,  
Amma Apartments, CBM Compound,  
Visakhapatnam - 530003.  
CP No. 2552, Telephone : 0891 - 2751934
  24. Common Agency for Share Registry work : M/s Karvy Computershare Private Limited,  
Karvy Selenium Tower-B, Plot No. 31&32, Financial District,  
Nanakramguda, Gachibowli, Hyderabad - 500032.  
Telephone : 040 -23312454/ 233250251
  25. Any other detail that the auditor may like to provide (e.g BIFR Company, delisting from SE, Company changed its name etc.) : ---

Date: 12.04.2016  
Place: Visakhapatnam

For P.N.Rao & Co.  
Company Secretaries

*P. Narasinga Rao*  
(P.Narasinga Rao)  
Proprietor 12.04.2016